



# JMT AUTO LTD.

An Amtek Group Company

JMT/CS/017/2022-23

06.05.2022

To, The Compliance Officer Bombay Stock Exchange Phiroze Jeejeebhoy Towers Dalal Street Mumbai – 400 001 Scrip Code - 516391	To, The Compliance Officer, National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex, Bandra Mumbai-400 051 Scrip Code: JMTAUTOLT
--	--

Dear Sir,

**Sub: Updated List of Creditors of JMT AUTO Limited under CIRP**

**Re: Intimation Under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015**

Sir,

Please find attached the updated List of Creditors till 3<sup>rd</sup> May, 2022, w.r.t the CIRP process of JMT AUTO Limited.

Kindly take the same on your record and oblige.

By order of IRP  
For JMT AUTO LIMITED

(Mona K Bahadur)  
Company Secretary  
Encl: as above



JMT Auto Limited

IP Registration no. IBBI/IPA-001/IP-P00711/2017-2018/11265  
(a company under CIRP by NCLT order dated 23<sup>rd</sup> February, 2022)

CIN : L42274DL1997PLC270939

**Corporate Office & Works :**

C 19 & 20, 7th Phase, Industrial Area  
Adityapur, Jamshedpur-832109, Jharkhand, India  
Phone: +91-657-6626379 / 6626333  
Fax: +91-657-2200749, E-mail : jmtauto@amtek.com,  
website: www.jmtauto.com

**Registered Office :**

3 LSC, Pamposh Enclave  
Guru Nanak Market  
Opp. LSC Market  
New Delhi - 110048  
Phone : +91 9234602083

BEFORE THE HON'BLE NATIONAL COMPANY LAW TRIBUNAL

NEW DELHI BENCH

IN

COMPANY P. (I.B) NO. 1088 OF 2020

UNDER REGULATION 13 (2) OF THE IBBI (INSOLVENCY RESOLUTION  
PROCESS FOR CORPORATE PERSONS) REGULATIONS, 2016

**In the Corporate Insolvency Resolution Process of:**

M/s. JMT Auto Ltd

3 - LSC Pomposh Enclave,  
Guru Nanak Market, Opp. LSC Market,  
New Delhi - 110048

...Corporate Debtor

**In the matter of:**

M/s. Axis Bank Ltd  
Trishul, 3<sup>rd</sup> Floor,  
Opp. Samarteshwar Temple,  
Near Law Garden, Ellisbridge,  
Ahmedabad - 380006

...Applicant / Financial Creditor

Versus


M/s. JMT Auto Ltd  
3 - LSC Pomposh Enclave,  
Guru Nanak Market, Opp. LSC Market,  
New Delhi - 110048

...Respondent / Corporate Debtor

List of Creditors under Regulation 13(2)(d) of IBBI (Insolvency Resolution  
Process for Corporate Persons) Regulations, 2016 by Mr. Pardeep Kumar Sethi under  
the Insolvency and Bankruptcy Code 2016.



1. The application for Corporate Insolvency Resolution Process was filed by Axis Bank Ltd, Financial Creditor under section 7 of the Insolvency and Bankruptcy Code read with Rule 4 of Insolvency and Bankruptcy (Application to Adjudicating Authority) Rules 2016 was admitted by Honourable National Company Law Tribunal (“NCLT”) Delhi Bench, New Delhi vide order no. in C.P. (I.B) No.1088 of 2020 dated 23 February 2022.
2. Further, vide the said order, this Hon’ble Tribunal was pleased to appoint Mr. Pardeep Kumar Sethi, Registration No. IBBI/IPA-001/IP-P00711/2017-2018 /11265 having registered address at R B S A Restructuring Advisors LLP, 1121, Building No.11, Solitaire Corporate Park, Andheri Kurla Road, Andheri East, Mumbai City, Maharashtra, 400093, as the Interim Resolution Professional (“IRP”) for M/s. JMT Auto Ltd who is directed to take necessary actions in accordance with the relevant provisions of the Insolvency and Bankruptcy Board of India. The appointment of IRP was confirmed as Resolution Professional (“RP”) by the members of Committee of Creditors (“CoC”) in their 1<sup>st</sup> Meeting of CoC held on 22 Mar 2022 (e-voting concluded on 31 Mar 2022).
3. In Compliance with Regulation 13(2)(d) of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulation 2016, a list of creditors along with amount claimed, amount admitted and amount under verification was e-filed with Adjudicating Authority on 16<sup>th</sup> Mar 2022 which was further updated & e-filed on 20<sup>th</sup> April 2022. The said list of creditors is further updated with the claims received till 3<sup>rd</sup> May 2022 and is enclosed as **Annexure A**. The details of security interest in respect of claims by Financial Creditors is enclosed as **Annexure-B**.

  
Pardeep Kumar Sethi  
Resolution Professional



In the matter of M/s. JMT Auto Ltd

IBBI Registration No.: IBBI/IPA-001/IP-P00711/2017-2018/11265

Place: Mumbai

Date: 05 May 2022

**ANNEXURE A**

**LIST OF CLAIMS RECEIVED FROM THE CREDITORS TILL 3<sup>RD</sup> MAY 2022:**

**I. Financial Creditors:**

(Amount in INR)

SN	Name of Creditor	Amount Claimed	Amount Provisionally Admitted	Voting rights (%)	Secured/ Unsecured
1	Axis Bank Ltd	769,386,824	769,386,824	45.70%	Secured
2	IDBI Bank Ltd	581,490,795	581,202,697	34.52%	Secured
3	State Bank of India	259,091,932	259,091,932	15.39%	Secured
4	Bank of India	73,999,899	73,999,899	4.40%	Secured

**II. Operational Creditors (Government Dues):**

(Amount in INR)

SN	Name of Creditor	Amount Claimed	Amount Provisionally Admitted
1	Maheshwari Maji, CGST & CX, Division - III.	183,652,488	Under Verification
2	Employees' State Insurance Corporation	1,434,718	
3	Deputy Commissioner State Tax, Adityapur Circle, Jamshedpur	1,676,772	
4	Commercial Taxes, Bhiwandi (Umesh Kumar Jalan, Joint Commissioner)	2,128,852	
5	Deputy Commissioner of Income Tax (TDS), Circle Ranchi	1,776,790	

**III. Operational Creditors (Employee):**

(Amount in INR)

SN	Name of Creditor	Amount Claimed	Amount Provisionally Admitted
1	Shankar Hansdah	81,053	Under Verification
2	Bidesh Maity	334,853	
3	Debashish Mohanta	466,412	466,312
4	Prakash Chandra	311,121	Under Verification
5	D. Ravi Shankar Rao	218,881	
6	Raghbendra Pandey	325,409	
7	Sukant Samal	280,596	
8	Anil Pani	55,388	
9	Shamsher Bahadur Singh	83,906	
10	Pramod Kumar	345,574	
11	Kwaljeet Singh	307,443	
12	Pradyumna Bisoi	39,112	
13	Ravi Prakash Tiwary	165,418	
14	Pankaj Kumar	205,805	
15	Anup Baidyanath Ash	568,912	
16	Mantosh Kumar	155,390	



4

17	MD Shahidul Islam	44,424
18	Tushar Kumar Padhy	12,525
19	Rabindra Nath Mahato	62,703
20	Fakir Mohan Das	314,375
21	Rajeeb Kumar Das	72,410
22	Yamanoorgouda Patil	24,332
23	Manash Ranjan Das	410,703
24	Sana Venkata Shailesh	259,010
25	Subrata Gorai	11,130
26	Mitrabhanu Mohanta	215,362
27	Debasis Bhunia	81,216
28	Chinmoy Kolay	459,770
29	Dharampal Singh	218,085
30	Rajesh Kumar Sinha	66,929
31	Arvind Kumar Singh	273,746

**IV. Operational Creditors (Workmen):**

(Amount in INR)

SN	Name of Creditor	Amount claimed	Amount provisionally admitted
1.	Uma Shankar Singh	6704	Under verification

**V. Operational Creditors (other than Workmen, Employees and Government**

**Dues):**

(Amount in INR)

SN	Name of Creditors	Amount Claimed	Amount Provisionally Admitted
1	Abhijaat Singh Associates	429,132	Under Verification
2	ABI Testing	612,864	
3	ABI Testing	393,335	
4	Adhir Enterprises	795,795	795,795
5	Advanced Machine Tools Pvt. Ltd.	1,160,161	Under Verification
6	Allahabad Silca Sand	848,925	
7	Amar Enterprises	2,149,415	2,149,415
8	Anand Das	178,866	178,866
9	Anand Traders	81,993	81,993
10	Anand Utilities Pvt. Ltd.	128,486	128,486
11	APG Automation Pvt. Ltd	7,878	7,878
12	Arihant Corporation	118,357	Under Verification
13	Arun Kumar Singh	53,556	
14	Arun Kumar Singh & Brothers	9,376,529	
15	Aryan Enterprises	553,447	
16	Ashapura International Ltd	392,430	
17	Ashiana Fuel and Service Centre	36,994	
18	ASK Chemicals India Pvt. Ltd.	290,266	
19	Atharva Enterprises	2,166	2,166
20	Atop Products Pvt Ltd	1,540,090	1,046,449.82
21	B S Enterprises	192,122	192,122
22	B S Engineering	6,851,587	Under Verification
23	B K Enterprises	21,764	21,764
24	Badri Prasad Amar Nath	3,127,398	Under Verification
25	Baker Gauges India Pvt. Ltd.	176,029	
26	Balwainder Singh	1,824,826	1,824,826
27	Batohi Jha	2,802,133	Under Verification
28	Bhagirathi Transport Services	412,201	
29	Bhanu Enterprises	763,282	



H

30	Bharath Swift Logistics Pvt Ltd	320,973	
31	Bharoti Industrial Suppliers	136,043	135,807.50
32	Bijay Singh Sardar	381,627	381,627
33	Binod Kumar Rai	186,130	Under Verification
34	Bluedart Express Ltd.	25,178	
35	Bluewin Facility Services	10,325	10,153
36	C B Management Services (P) Ltd	182,444	Under Verification
37	Calcutta Compressions and Liquefaction Engineering Ltd	399,592	
38	Caprixa Control	182,513	182,513
39	Carl Zeiss India (Bangalore) Pvt. Ltd.	159,101	Under Verification
40	Ceramics India	6,935,494	
41	CNC Ballscrews & Bearing Co. Pvt. Ltd.	99,939	98,245.10
42	Control Scientific Works	10,030	10,030
43	Dina Nath Yadav	236,861	Under Verification
44	DMG Mori India Pvt. Ltd	375,045	
45	DTR Corporation	1,021,379	
46	E Electrika	180,529	
47	Effective Marketing Pvt. Ltd.	439,431	439,431
48	Elements Corporation	61,147	61,147
49	Foundry Craft	450,271	Under Verification
50	Gamaria Gas Service	50,645	50,641.30
51	Gargi Hüttenes-Albertus Pvt Ltd	737,231	Under Verification
52	Ghosh Enterprise	151,259	
53	Global Technology	601,597	601,597
54	Glory Electric Concern,	293,903	Under Verification
55	Goutam Machine Tools	116,023	116,023
56	Goyal Enterprises	620,543	620,543
57	GP Petroleums Ltd.	2,521,944	Under Verification
58	GR Polynets	84,636	84,634.70
59	Grand Polycoats Co. Pvt. Ltd.	12,503	10,667.20
60	Grewal Lifters	64,524	63,974
61	GS Enterprise	1,657	Under Verification
62	Guria Enterprises	186,111	
63	Hardcastle Petrofer Pvt Ltd	863,328	
64	Hi Tech Services	442,923	442,923
65	Hindustan Polypacks	64,421	64,421
66	Hira Electricals	223,333	222,701
67	Hi-Tech Toolings	1,429,228	
68	Hydro Chemtech Pvt Ltd	53,710	
69	Incos India	51,140	
70	Indian Forging & Stamping Co. (P) Ltd.	667,054	
71	Industrial Protection force	373,028	
72	Informatix	57,073	
73	Instac Pneumatics & Services	12,661	
74	ITL Industries Ltd.	584,078	
75	J P Steel Udhog	947,039	
76	Jasbir Singh	950,559	
77	Jharkhand Bijli Vitran Nigam Ltd	7,268,041	
78	Jinendra Industrial Products	17,936	
79	Jkay Enterprises	237,341	
80	JSD Global Steels	163,525	
81	K G Sales Corporation	602,163	
82	K.S. Enterprises	142,683	
83	Kalipado Singh Sardar	1,011,694	
84	Kemi Diesel Equipments	390,183	
85	Kishore Engineering	151,443	
86	Kumar's	542,094	
87	Lubro air engineers p. ltd.		
88	M.K. Engineering Works	194,844	
89	M/s Jinendra Industrial Products	17,936	
90	M/S Kamla Kanta Das	48,821	



4

91	M/S S. C. Bose	1,831,652
92	M/s S. D. Engineering	12,380
93	Maa Enterprise	286,692
94	Maa Sharda Endeavor Pvt Ltd	5,793,818
95	Magnatherm Alloys Pvt Ltd	361,107
96	Mahadev Enterprise	16,696
97	Mahindra Sanyo Special Steel Pvt. Ltd.	177,285
98	Malleshi Light Decorators	1,130,145
99	Manorama Enterprises	4,370,377
100	Manpreet Enterprise	3,590,510
101	Manu Kumar Sahi	2,302,638
102	MD Alam Enterprise	90,554
103	MD Moqueem Uddin	17,933
104	Mehta Tools	2,186,595
105	Metcut Toolings Pvt Ltd	308,659
106	Micro Electricals	180,598
107	Modi Sales Agency	68,970
108	MR & Associates	5,310
109	Mritunjay Kumar ray	48,624
110	MSK Industries & Products Pvt. Ltd.	59,266
111	Mukesh & Yogendra Enterprises	493,966
112	Nabila Enterprise	319,492
113	Nafdist Pvt. Ltd	72,147
114	Narendra Forge	2,768,929
115	National Gas Agencies	208,331
116	Navya Enterprises	40,036
117	Neetu Kumari	19,760
118	Nikhil Hardware & Tools Co.	89,377
119	Nishant Travels	223,785
120	O. P. Construction	2,864,091
121	Oerlikon Balzers Coating India Pvt. Ltd	335,157
122	Omega Furnaces Pvt Ltd	5,130
123	Omkara Traders	949,964
124	Onetech Automation Pvt. Ltd	17,898
125	P.S Enterprises	1,705,083
126	Packway	177,508
127	Devabhai Shankarji Prajapati	1,221,105
128	Precision Engineering Tools Corporation	18,821
129	Prime Technologies	150,023
130	Proline Engineers	20,595
131	Pursales	108,619
132	Quaker Chemical India Pvt Ltd	5,222,019
133	Quality Austria Central Asia Pvt Ltd	133,576
134	R T Enterprises	32,273
135	Raj Auto & Engg. Industry	657,557
136	Raj Welds & Tools	737,544
137	Rajesh Metal Mfg Co	129,777
138	Rajesh Mishra	197,762
139	Ranjit Singh	69,470
140	Relation Advertising	156,933
141	Reliable Roadwings Pvt Ltd	66,459
142	RT Enterprises	38,082
143	RN Mahato	64,913
144	Rustoppers Packtech Pvt. Ltd.	20,650
145	S Khurana & Associates	47,200
146	S P Enterprises	119,695
147	S S Enterprises	453,169
148	S. K Enterprises	70,744
149	Safe & Secure Logistics Pvt. Ltd.	71,663
150	Sahara Enterprises	77,880



H

151	Salts and Chemicals Pvt Ltd	78,148
152	Samir Kumar Ghosh	174,483
153	Sanatan Singh Sardar	398,723
154	Sandhya Rai	369,122
155	SAP India Pvt Ltd	2,513,650
156	Satyam Enterprises	1,399,043
157	Shanti Enterprises	4,733,632
158	Shashi kant	834,776
159	Shiva Enterprises	417,843
160	Shiva Light Decorators	1,130,145
161	Shiv-Raj Calibration And Technical Services	287,262
162	Shree Ganesh Engineering	222,884
163	Shree Ram Transport Corporation	107,908
164	Shri Laxmi Venkateshwara Enterprises	52,628
165	Sidheshwar Yadav	47,568
166	Singhdeo Enterprises	1,328,169
167	SIS Ltd	5,526,879
168	Size Masters Guages & Tools	421,698
169	SKB Exports	237,552
170	SR Engineering	190,685
171	Sri Laxmi Plastic	169,630
172	Sri Pado Mahato	32,603
173	Srinath Appanna Gurav	48,985
174	SRS Metallurgical & Services	36,580
175	SS Hydraulics	37,047
176	SSR Traders & Carriers	396,213
177	Star Electricals	64,356
178	Subedar Engineering Works	25,876
179	Sukhwinder Singh	364,026
180	Suman Raj	326,725
181	Suman Sharma	195,856
182	Sunilkumar Printing Press	25,592
183	Superchem Industrade	418,580
184	Supreme Petro Chemicals	5,161,365
185	Systems & Controls	183,195
186	Tarama Engineering	28,816
187	Tarun Tools Pvt. Ltd	3,566,250
188	Tata Steel Long Products Ltd	790,760
189	Techno Stamping and Pressing Industries	82,357
190	Techno Wiz	305,054
191	Tools And Hardware Centre	117,648
192	Trade Link	558,802
193	TÜV SÜD South Asia Pvt Ltd	120,124
194	Veripro Sales and Services	468,841
195	Vijaylaxmi Industries	30,696
196	Vioresh Engg & Consultants	353,348
197	Viscotec Solutions	182,019
198	Vyana Laser	10,620
199	Zeta India Inc	767,570
200	Del star Services	71,488
201	Del Star Enterprises	57,207
202	U R Associates	59,077
203	Quality Tool enterprises	426,282
204	Foseco India Ltd	374,859
205	Suyash Solutions Pvt Ltd	47,200
206	Vivek Trading Co	3,497,725
207	Jayaswal Neco Industries Ltd	5,908,956
208	Samvardhana Motherson Innovative Solutions Ltd	119,323
209	Samvardhana Motherson Innovative Solutions Ltd	46,518
210	Sri Krishna Traders	141,753



4

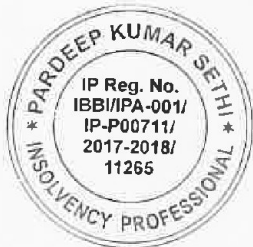


211	Fine Testing Machines Sales and Service	1,100
212	Yuvashakti Foundation	2,157,064
213	Bhartia Non Conventional Products	3,134,205
214	Bhartia Petro	485,659
215	Valji and Brothers	18,302
216	Bearing Mart	17,500
217	Veekay Coating Pvt Ltd	205,597
218	Indus Marketing	23,540
219	Modi & Company	223,705
220	Mohan Ram Goenka	16,500
221	Goyal Industries	289,705
222	Automotive Engineering	8,680
223	Deep Marketing	812,861
224	Construction Solution	37,402
225	M/s Heat Tech Engineers	9,329
226	M/s N.S.C Engineering Works	51,407
227	Genau Extrusions Pvt Ltd	811,394
228	Abhishekh Traders	113,246
229	Tirupati Packing Industries	95,667
230	HRK Enterprises	10,892
231	Ganesh Enterprises	67,543
232	SD Industrial Products	60,482
233	Rajesh Mishra	197,727
234	Prakash Nand Dubey	140,372
235	G. S Engineering	90,943
236	Hi-Tech Marketing	218,443
237	SIS Ltd	1,163,258
238	Universal Tools	533,054
239	Jalpa Enterprises	482,033
240	S M Enterprises	405,426
241	Bandhan Protection & Intelligence Services Pvt Ltd	63,179
242	Shree Amba Trading Company	524,978
243	Xpert Logistics	224,623
244	Sukol Hembrom	93,380
245	Siddhi Vinayak Steels	123,605
246	Tikare Stone Supply Co	17,998
247	Ratan Singh	309,269
248	Subrata Kumar Shaw	580,913
249	Harishchandra Pradhan	127,159
250	Raj Kumar	225975.43
251	Rax Hydraulics Pvt Ltd	63,389
252	Sharp Edge Enterprise	253,987
253	Vision Metal Aids Pvt Ltd	37,448
254	Rasjesh Kumar Singh	391,060
255	Sunder Trading Company	2,035,788
256	AEE RSD Hescom	4,791,576
257	Chandra Enterprises	1,836,885
258	Thakur Transport	1,453,941
259	Engineers International	216,329
260	Choudhary & Son's	2,238,498
261	K & Akash Enterprise	329,488
262	Bandana Printer	106,018
263	Sandeep Engineering Works	103,547
264	Karmakar Electrical Works	109,196
265	M/s Jalaram Hardware Stores	1,600,437
266	G4S Secure Solutions (India) Pvt Ltd	3,686,694
267	Omega Automotive Pvt Ltd	1,445,903
268	Alcalab Pvt Ltd	255,784
269	Vinayak Chemicals	20,601
270	Perfect Laser Cut and Fab (India) Pvt Ltd	43,754
271	Sandeep Electrical	438,043



4

272	Mak Travels	365,786
273	MultiTech Technofab Pvt Ltd	269,179
274	Balvinder Singh	226,077
275	V V Enterprises	441,666
276	Perfeet Electricals	248,730
277	Pawan Auto Pvt Ltd	1,552,743
278	Shiv Welding Co	238,839
279	New Singh Entp	3,024,907
280	Baba Enterprises	506,791
281	Raja Enterprises	425,556
282	S D Enterprises	593,489
283	R K Engineering Works	550,441
284	Balwindar Singh Naroo	17,245
285	Reliance Enterprises	450,984
286	Quaker Chemical India Pvt Ltd	5,222,019
287	Ganpati Enterprises	269,919
288	Mahesh chandra Yadav	3,101,267
289	Chinmoy Koley	1,157,635
290	P K Pandit	83,266
291	Smart Database Solutions Pvt. Ltd	67,120
292	Maha Laxmi Enterprise	1,328,600
293	Meena Enterprises	118,019
294	Maa Tarini Tech	700,334
295	Shubhkamna Enterprises	849,623
296	Kumud Ranjan Kumar	501,949
297	Birendra Kumar Shukla	159,797
298	IBP Enterprises	47,683
299	EMC Solutions	20,060
300	Nabila Enterprise	319,492
301	Realness Foundry Solutions Pvt Ltd	28,226
302	Steel City Compto Aids Pvt. Ltd	261,482
303	Aarti Steels Ltd	356,523
304	Yes Techno Ltd	14,160
305	Sanjay Kumar Yadav	312,567
306	P.K. Singh & Associates	41,300
307	Om Enterprises	132,884
308	Hari Om Enterprises	104,260
309	Kanchan Engg Work	510,853
310	Indramn Rajbhar	537,772
311	M K Contractors	88,471
312	Anish Kumar	3,324,653
313	Ecopack Services Pvt Ltd	50,044
314	Durga Enterprises	96,341
315	Vivek Kumar Singh	160,886
316	Ankit Mazumdar	76,350
317	Ram Saith Yadav	294,817
318	N.S.C Engineering Works	51,408
319	Shakuntala Enterprises	57,780
320	Sri Sai Maintenances	7,524
321	Archana Enterprises	89,936
322	Hi-Tech Tools & Fixture	4,775,795



4

**ANNEXURE B**

**THE DETAILS OF SECURITY INTEREST IN RESPECT OF CLAIMS BY  
FINANCIAL CREDITORS:**

**1. Details of Securities provided by Axis Bank Ltd in its claim form:**

First charge on entire current assets, both present & future, on pari-passu basis with other WC bankers in the multiple banking arrangement.

Second charge on entire Fixed Assets both current & future on pari-passu basis with other working capital bankers in the multiple banking arrangement.

Goods procured under LC.

Any other security offered to other working capital bankers will also be applicable.

**2. Details of Securities provided by IDBI Bank Ltd in its claim form:**

**ANNEXURE - II**

Sr. No	Stipulated	Created	Value & the current date of valuation
Primary	First pari-passu charge on current assets of the company both present and future along with other member banks.	Stock hypothecated and ROC charge created on May 25, 2015	The value of current assets as per Stock and receivable audit report dated March 31, 2021 conducted by M/s Dokania Sharma Datta & Co. CA, appointed by SBI, Commercial Branch, Jamshedpur Rs. 132 crore (Stock Rs.117.39 crore and Book debt Rs.15.19 crore).
Collateral	Second pari passu charge on fixed assets of the company, both present and future, with other other working capital lenders in the MBA. (i) Hypothecation of all movable fixed assets and plant & machineries of the company both present and future (ii) Mortgage by deposit of title deeds created by the Borrower in respect of the immovable properties situated at: (a) Land admeasuring 1.418 Ha or thereabouts, situated at Khata No.435 Ba and Khata No.435 Sa, within the village limits of Nandwara Kolan, Pargana, Tehsil & District: Lucknow, in the state of Uttar Pradesh. (b) Land admeasuring 4015 sq mtrs., situated at plot no. 222 & 220P, Belar Industrial Area, Sy No.101 & 109 of Village: Belar Hobli Garag, Taluk & District: Dharwad, in the state of Karnataka. (c) Land admeasuring 121.19sq. mtrs., situated at plot no.224, Sy No 109 of Village: Munnigatti, Hobli Garag, Taluk & District: Dharwad., in the state of Karnataka (d) Total land area admeasuring 30112 sq ft. situated at plot no. NS-	Some Title documents kept with SBI, Jamshedpur and some are with MCG, Jamshedpur, IDBI Bank, ROC charge on movable/ fixed assets and Plant & Machineries on May 28, 2015 Records updated in CERSAI.	The value of the secured assets (immovable properties along with fixed assets) is Rs. 212.16 crore (RSV). This includes land and building of Rs. 56.76 crore and Plant and Machinery of Rs. 155.39 crore as per valuation reports by Pt. Sanjeev Shanker, appointed by SBI in 2020 and Devcon Engineers & Valuers appointed by IDBI in 2020.



4

	57, 7 <sup>th</sup> Phase, Adityapur Industrial Area, Jamshedpur, Mouza Asangi, Thana No.126, Thana & District: Saraikela, recorded under survey Khata no.187, 39, 98, 99, portion of plot nos.618(P), 619(P), 626(P), 627(P), 629(P), 630(P), 631(P), 632(P), in the state of Jharkhand.	
Guarantees (Personal/ Corporate):	No guarantee available	Amtek Auto Ltd (AAL) has issued Letter of Comfort with Reference no AAL/CLJMT/2014 dated October 03, 2014. As CIRP in case of AAL, was in final stages, the letter of comfort was not enforceable. The same was confirmed by RP of AAL and Bank's LD.



**3. Details of Securities provided by State Bank of India in its claim form:**

Annexure-III			
S No	Charge Type	Charge Created	Value & Current date of Valuation
1	First Charge on Pari-Passu basis with other MBA Bank over RM,SIP,FG, Stocks in transit, FG at depots and all other miscellaneous current assets and receivable of the company, both present and future.	24.01.2000 and 24.08.2017	The value of current Assets as per Stock and Receivable Audit Report dated 17.08.2021 conducted by R Bajaj & Associates, Rs.128.61 Crore (Stocks Rs. 108.32 Crore and Book Debt Rs. 18.49 Crore)
2	Equitable Mortgage and First Charge on Pari-Passu basis over landed property mentioned under	24.01.2000 and 24.08.2017	The value of secured asset (immovable properties along with fixed assets) is Rs. 212.16 crore. This includes land and building of Rs. 56.76 Crore and Plant & Machinery of Rs. 155.39 Cr as per valuation reports by Er. Sanjeev Shanker appointed by SBI in 2020 and Devcon Engineers & Valuers appointed by IDBI Bank Ltd in 2020.

Page 10 of 11



**^Security Description:**

<b>FB &amp; NFBWC</b>
<ol style="list-style-type: none"> <li>1. First Charge on Pari-Passu basis with other MBA Bank over RM,SIP,FG, Stocks in transit, FG at depots and all other miscellaneous current assets and receivable of the company, both present and future.</li> <li>2. Second Pari- Passu Charge on the fixed Assets of the company both present and future.</li> </ol>
<b>Term Loan</b>
<ol style="list-style-type: none"> <li>1. Pari- Passu first charge on fixed assets of the company, both present and future with other MBA Bank. (IDBI Bank and L&amp;T Finance Ltd).</li> <li>2. Hypothecation of all the Plant &amp; Machinery located in Jamshedpur (Unit-I, II, III, IV,V and VI), Dharwad and Lucknow units.</li> <li>3. Second Pari-Passu Charge on all the current assets of the company, both present and future with other MBA Bank.</li> </ol>
<b>e-VFS</b>
1. Exclusive first charge on the Hundies of Tata Motors Limited discounted by SBI

Equitable Mortgage of Immovable properties		
S.NO	Land & Building	Unit No.
1	Indl Plot No. NS-14 (Part), A/20, NS-13 (Part North) NS-14 (Part North), 1 <sup>st</sup> Phase Industrial Area, Adityapur, Jamshedpur	Unit-I
2	Indl Plot No. C-39, C-20, D-8, D-9, D-10, D-11, D-12, NS-29, NS-30, NS-31, NS-32, NS-33, NS-34, and including area of proposed Road in South of Plot No. D-8 to C-19, NS-28(P), D - 01,02 P & Vacant Land as per Map, D-2 (P) & 3, NS-35(P), 36, 37 & 38 and the land back side of plot including (Proposed Road), Indl Plot No. NS-29 (P). 7 <sup>th</sup> Phase, Industrial Area Adityapur, Jamshedpur.	Unit-II & III
3	Mouza Banza, Thana No. 195, Halka No.08, Khata No.14, Plot No. 200,201,202,269,270,271,272 and 273, Khata No.164, Plot No. 189,193 and 196, Khata No.14, Plot No. 199, 203, 268 and 274, P.S. Chandil, District Seraikella Kharswan.	Unit-IV
4	Indl Plot Nos A 45 (P), A-46, A-47, A-48(P) & M-2, A-49 (P), A-48 (P) & M -16, A -50 (P) & A-51 (P) Large Sector, Industrial Area, Adityapur, Jamshedpur	Unit-V
5	Plot No. NS/57 in 7 <sup>th</sup> Phase of Adityapur Industrial Area Development Authority, (V th Phase),Jamshedpur (Unit VI)	Unit-VI
6	Plot No. 222, 220 (P) & 224 KIADB, Belur Industrial Area, Dharwad-580011. (Unit Dharwad)	Dharwad unit
7	Khasra No. 435, Khata No- 435SA Village-Naubasta, Kalan, Pragana& Tehsil & Distt Lucknow, Uttar Pradesh.	Lucknow Unit

Sl. no. 5,6 and 7 mortgaged with IDBI Bank Ltd.

#### 4. Details of Securities provided by Bank of India in its claim form

##### Details of Primary security:

Pari-passu first charge on Current Assets, present and future and pledge of Term

Deposits as Cash Margin in LC & BG.

##### Details of Collateral security:

Pari-passu second charge on entire Fixed Assets. Exclusive Hypothecation charge on Plant & Machineries purchased out of their bank finance.



✍